AVIATION LOYALTY AFTER THE REBOOT

Advanced Boot Options

Choose Advanced Options for: Windows 8 Consumer Preview (Use the arrow keys to highlight your choice.)

Repair Your Computer

Safe Mode

Safe Mode with Networking Safe Mode with Command Prompt

Enable Boot Logging

Enable low-resolution video

Debugging Mode

ENTER=Choose

Disable automatic restart on system failure

Disable Driver Signature Enforcement

Disable Early Launch Anti-Malware Driver

Start Windows Normally

Description: Start Windows with only the core drivers and services. Use when you cannot boot after installing a new device or driver.

URBAN LEOPARD

ESC=Cance1



STAGGERED RESTART



INFREQUENT TRAVEL

LCC



LEISURE **TRAVEL**

Weekend breaks



VFR, Holidays





LOYALTY

CARGO

E-commerce



Points sales Insurance Commissions Media





BUSINESS

Corporate

TRAVEL

SME

RISK

Speed of recovery driven by risk appetite, immunology and vaccine development plus use of rapid testing



VALUE OF A LOYALTY PROGRAM





Currency Equity



Monetization



Business Asset



Customer Understanding





USING DATA INSIGHTS



- RFM
- Different audiences
- Price sensitivity
- Signals
- Keeping cobrand customers
- Cash yields but stimulate redemption

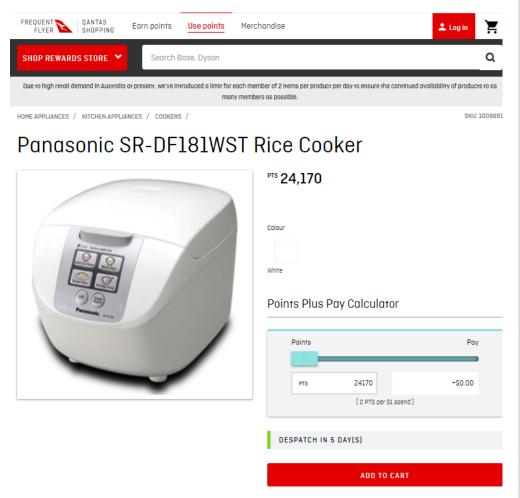




REDEMPTION AND THE BROKEN MODEL



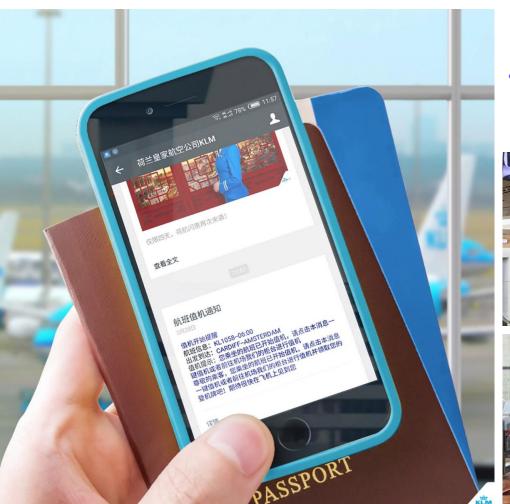
- High volume earn
- Redemption seat availability
- 80% flights to 100% non-flying
- Cash versus trust conservation
- High or low fares?
- Relative perceived values
- Capacity burn
- The go forward model for redemption





SERVICE AND THE CONTACTLESS EXPERIENCE













USING LOYALTY TO GET BEYOND FLYING





THANK YOU AND QUESTIONS



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